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October 6, 2008

Dave Nickerson
Power Barge Corp
Houston, Texas

Subject: West Africa 20MW Power Generation Facility
One (1) each natural dual fueled GE LM 2500 PE (50Hz) Gas Turbine
Generator and Balance of Plant Equipment

Dear Sirs:

Thanks for thinking of us regarding the West Africa potential project. We presently own the subject LM 2500 GTG that is available, subject to prior sale, meaning it has been offered to other buyers. Please find attached a description of the equipment as well as Budgetary pricing for the installation.

A proposed project schedule provides you and the customer an indication of the timing in which we can provide a Turnkey EPC project and the expected performance. As indicated, in order to provide a more accurate installed cost we would need to discuss with the customer the site conditions and available infra-structure.

If you have any questions in this regard, please give me a call.

Respectfully Submitted

A handwritten signature in blue ink, appearing to read "Joaquin Mavares".

Joaquin Mavares
Director International Sales

Cc: David Whisenhunt
WT Stewart
John Stevens